

To be held on Thursday 24 March 2016, 8:45am at  
Charles Russell Speechlys LLP, 5 Fleet Place, London EC4M 7RD

**AGENDA**

- 1. Jonathan Edwards, Head of Markets Infrastructure – HM Treasury, to discuss the Prospectus Regulation proposal**
- 2. Apologies**
- 3. Minutes of the last meeting (25 February 2016)**
- 4. Issues for discussion/noting:**
  - a) Prospectus Regulation proposal update
    - General update about the negotiations and key issues
  - b) Market Abuse Regulation
    - ESMA Consultation: Draft guidelines on the Market Abuse Regulation (RD: 31 March 2016)
      - QCA draft response
    - General update about implementation and key issues
  - c) The Takeover Panel consultation – The communication and distribution of information during an offer (RD: 15 April 2016)
- 5. Communications/Future Meetings**
  - Commission delegated regulation on regulatory technical standards under Omnibus II Directive – for information only
  - Commission implementing regulation on ITS under MAR – for information only
  - Commission Delegated Regulations under MAR – for information only
  - Policy Update – February 2016 (for information)
  - Future Guests
- 6. Any Other Business**

**Information for noting**

Next meeting: 8.45am Thursday 28 April 2016 (Venue: Charles Russell Speechlys LLP)